

#### Fresh Grapefruit (EC):

#### Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charelston, SC; Savannah, GA; and Miami, FL.

#### Market Share-December:

Each carrier's current market share is based on the number of containers shipped during December 1998. Source: PIERS, December 1998.

#### Market Share-CY 1998:

Each carrier's market share is based on the total number of containers shipped throughout the 1998 calendar year. Source: PIERS, 1998.

#### **Transit Time:**

Each carrier's transit time is calculated on departure from Charleston, SC unless otherwise noted. Source: The Pacific Shipper, March 1, 1999 and various sites on the World Wide Web.

#### Ocean Rates:

Ocean rates are applicable for March,15 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff and PLUS Tariff retrieval systems.

#### **Container Rate:**

Container rates for Fresh Grapefruit are quoted on full, 40-foot refrigerated containers unless otherwise noted.

#### **Definitions**

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Busan, South Korea

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 6\15

Surcharges:												_	
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	67%	67%	29 Days	\$4.37	\$1							1134 pkgs	s. \$4,972
Hyundai	17%	17%	32 Days	\$2,0001									\$2,000
Yang Ming	17%	17%	28 Days 12	\$3,580 <sup>1</sup>									\$3,580
Hanjin	0%	20%	26 Days 12	\$3,8751									\$3,850

<sup>1</sup> Rate is per container

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<sup>12</sup> Transit time is based on departure from Savannah, GA.

Atlantic/Gulf Ports To Hong Kong

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 5\23

•	Surcharges:												
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec AR	B Cotton R.	Size	ContainerRate	
Maersk	60%	78%	15 Days	\$4.37	\$1						1134 pkgs	s. \$4,972	
Evergreen	20%	9%	17 Days										
Hanjin	0%	4%	16 Days	\$3.97	\$1						1134 pkgs	s. \$4,518	
Cho Yang	0%	4%	16 Days										

Atlantic/Gulf Ports To Keelung, Taiwan

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 41\497

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Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Yang Ming	15%	5%	31 Days 12	\$3,850 <sup>1</sup>									\$3,850
Evergreen	7%	18%	30 Days	\$3,8501									\$3,850
Hanjin	5%	14%	31 Days 12	\$3,850 <sup>1</sup>									\$3,850
Cho Yang	2%	36%	35 Days										
Maersk	2%	17%	29 Days	\$4.20	\$1		9%					1134 pkgs	. \$4,969
Hyundai	0%	4%	17 Days	\$4.10	\$1		9%					1134 pkgs	. \$4,851

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

Atlantic/Gulf Ports To Le Havre, France

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 54\1,264

, , , , , ,								Surcharg	ges:				
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Ecuadorian	30%	19%											
Maersk	26%	46%	19 Days										
Hapag-Lloyd	22%	1%	15 Days										
OOCL	15%	9%	15 Days										
Hanjin	7%	6%	15 Days										
Evergreen	0%	13%	11 Days	\$1,785 <sup>1</sup>	\$80 <sup>1</sup>		2%	\$500¹					\$2,721
Sea-Land	0%	6%	15 Days										

<sup>1</sup> Rate is per container

Atlantic/Gulf Ports To PT Kelang, Malaysia

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 1\4	Surcharges:												
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
NYK Line	100%	100%	32 Days	\$4.62	\$1							1134 pkgs	s. \$5,256

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Atlantic/Gulf Ports To Rotterdam, Netherlands

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 43\600 Surcharges: Market Market **Transit** Carrier Share Share CY Time Ocean Rate **BAF** CY**CAF THC** CFS Rec ARB Cotton R. Size **ContainerRate** 30% Ecuadorian 42% Hapag-Lloyd 19% 11 Days 11% 35% 10 Days Maersk 16% 9% 14% 9 Days Sea-Land OOCL 7% 2% 9 Days Hanjin 5% 3% 15 Days 2% 8 Days 9 \$1,7851 \$801 2% \$500<sup>1</sup> Evergreen 5% \$2,722

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<sup>1</sup> Rate is per container

<sup>9</sup> Transit time is based on departure from New York, NY

Atlantic/Gulf Ports To Singapore

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 3\24

Month\Year: 3\24													
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	100%	83%	29 Days	\$4.62	\$1		9%						\$5,728
NYK Line	0%	8%	30 Days	\$4.62	\$1		9%						\$5,728
Sea-Land	0%	4%	26 Days	\$4.62	\$1		9%						\$5,728

Hapag-Lloyd

Atlantic/Gulf Ports To Tokyo, Japan

4%

1%

24 Days

Fresh Grapefruit (EC)

Monthly Market Share For: December 1998

Month\Year: 77\2,382													
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	57%	45%	22 Days										
Evergreen	23%	49%	24 Days										
NYK Line	10%	2%	24 Days										
P&O Nedlloyd	5%	1%	15 Days										

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